

EXHIBIT B

5/14/2008

Halperin Battaglia Raicht, LLP

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Selection Criteria

Slip.Date 3/31/2008 - 4/30/2008
 Clie.Selection Include: Shapes-CC
 Slip.Slip Type Time

Slip ID Dates and Time Status Description	Attorney Activity Client Reference	Units	Rate	Slip Value
170870 TIME 3/31/2008 WIP Review emails to and from counsel to secured creditors and Debtors regarding adjournment of final DIP hearing.	WB General Shapes-CC	0.50	370.00	185.00
171058 TIME 3/31/2008 WIP Work on objection outline. (.2) ; Multiple conferences with D. Cohen regarding same. (.4) ; Trade emails with A. Halperin regarding logistics and local/conflict counsel role. (.3)	CJB DIP Financing Shapes-CC	0.90	385.00	346.50
171064 TIME 3/31/2008 WIP Preliminary Committee meeting and set-up. (1.0) ; Meetings with professionals (Cole Scholtz and J. H. Cohn) to discuss tasks, timing, objections, calls with Debtor, and other open issues. (1.4) ; Emails with counsel to Debtor and counsel to Arcus regarding adjournment of hearing. (.6)	ADH Meetings & Hearings Shapes-CC	3.00	435.00	1305.00
171065 TIME 3/31/2008 WIP Work on Arcus objection.	ADH DIP Financing Shapes-CC	0.80	435.00	348.00
171066 TIME 3/31/2008 WIP Review of DIP motion and interim order.	ADH Motions&Applications Shapes-CC	1.60	435.00	696.00
171302 TIME 3/31/2008 WIP Conference with A. Halperin and D. Cohen regarding case, financing issues. (.5) ; Office conference with D. Cohen regarding financing documents. (.1) ; Office conference with D. Cohen regarding draft objection. (.6) ; Draft objection to DIP financing. (4.5) ; Telephone conference with D. Cohen regarding DIP financing objection. (.1) ; Revise same. (2.3) ; Follow-up telephone conference with D. Cohen regarding objection. (.2) ; Revise same. (.8) ; Email same to local counsel. (.1)	EDG Financing Shapes-CC	9.20	280.00	2576.00
170866 TIME 3/31/2008 WIP Conference with A. Halperin and E. Ganc regarding the case and financing issues. (.5) ; Reviewed and revised his draft objection to DIP. (2.8) ; Conference with	DJC General Shapes-CC	4.10	335.00	1373.50

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Slip ID Dates and Time Status Description	Attorney Activity Client Reference	Units	Rate	Slip Value
E.Ganc regarding same. (.6) ; Reviewed email from A. Halperin regarding status. (.1) ; Reviewed email from S. Reisman regarding potential investors. (.1)				
172106 4/1/2008 WIP Office conferences with D. Cohen regarding pleadings. (.4) ; Telephone calls with Committee members regarding status and case issues. (.8)	ADH Motions&Applications Shapes-CC	1.20	435.00	522.00
172107 4/1/2008 WIP Respond to creditor inquiries. (.5) ; Attention to form of confidentiality agreement. (.4) ; Telephone calls with H. Konicov regarding information request, and follow-up regarding same. (.4)	ADH General Shapes-CC	1.30	435.00	565.50
171880 4/1/2008 WIP Review emails and updates regarding financing and case developments. (.4) ; Review first day order. (.6)	WB General Shapes-CC	1.00	370.00	370.00
172103 4/1/2008 WIP Multiple emails and telephone calls with D. Lieberman, Cole Schotz and J. H. Cohn regarding DIP loan and plan issues.	ADH Plan&Disclosure Statement Shapes-CC	0.80	435.00	348.00
172932 4/1/2008 WIP Meeting with A. Halperin and conference call with Cole Schotz. (.8) ; Retention papers for Halperin Battaglia Raicht, LLP. (1.4)	DHL General Shapes-CC	2.20	350.00	770.00
173119 4/1/2008 WIP Draft confidentiality motion. (2.3) ; Draft email to A. Halperin regarding same. (.1)	EDG Pleadings Shapes-CC	2.40	280.00	672.00
172105 4/1/2008 WIP Brief telephone call with J. Shapiro regarding Versa DIP. (.3) ; Work on Versa objection. (1.0) ; Review pleadings, and draft email to Committee regarding same and regarding case update. (.9) ; Telephone conferences and emails with M. Felger and J. Shapiro regarding DIP loan. (.7) ; Review HIG objection and letter. (1.3)	ADH Financing Shapes-CC	4.20	435.00	1827.00
172104 4/1/2008 WIP Prepare for, and participate in, all hands call.	ADH Meetings & Hearings Shapes-CC	2.20	435.00	957.00
173107 4/1/2008 WIP Updated documents for A. Halperin.	MCK General Shapes-CC	3.00	75.00	225.00

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Slip ID	Dates and Time	Attorney Activity	Units	Rate	Slip Value
Status	Description	Client Reference			
171999	TIME	DJC	6.90	335.00	2311.50
4/1/2008		Committee Matters			
WIP		Shapes-CC			
	Reviewed email from A. Halperin regarding agenda for telephone conference with Creditors Committee and Debtors' professionals. (.2) ; Telephone conference with professionals regarding the case, financing, etc. (1.5) ; Reviewed docket regarding orders entered and pleadings filed in the cases. (.3) ; Reviewed all first day orders and pleadings and drafted email to A. Halperin, W. Benzija, and E. Ganc regarding same. (4.2) ; Conference with A. Halperin regarding email to Creditors Committee regarding telephone conferences with Debtors professionals and Lenders counsel. (.4) ; Conference with A. Halperin regarding issues for the next hearing and various objection deadlines. (.3)				
171887	TIME	WB	1.00	370.00	370.00
4/2/2008		General			
WIP		Shapes-CC			
	Discuss status of case with D. Lieberman. (.4) ; Review forms of confidentiality stipulations for E. Ganc. (.6)				
172635	TIME	CEM	1.20	225.00	270.00
4/2/2008		Motions&Applications			
WIP		Shapes-CC			
	Review ECF, alert A. Halperin, D. Lieberman, D. Cohen, and E. Ganc regarding filings. (.2) ; Draft notice of appearance and forward to A. Halperin, revise same and office conference regarding service. (.4) ; Prepare service list regarding same. (.4) ; Review and respond to emails from FA's regarding retention papers and office conference with D. Lieberman regarding same. (.2)				
172114	TIME	ADH	1.60	435.00	696.00
4/2/2008		Plan&Disclosure Statement			
WIP		Shapes-CC			
	Review of plan terms. (1.0) ; Review of Sun letter, and follow-up with Committee regarding same. (.6)				
172005	TIME	DJC	7.00	335.00	2345.00
4/2/2008		General			
WIP		Shapes-CC			
	Reviewed email from S. Reisman regarding Signature HIG and reviewed the attached commitment letter. (.3) ; Reviewed email from I. Schwarzbaum to M. Jacoby regarding documents requested. (.1) ; Reviewed email from A. Halperin regarding adjournment of the final DIP facility hearing. (.1) ; Reviewed email from R. Kellner regarding the prepetition wage order and utility order. (.1) ; Reviewed email from M. Felger regarding the adjournment of the final DIP facility hearing. (.1) ; Reviewed A. Halperin email to Creditors Committee regarding the adjournment and issues with the DIP loan. (.1) ; Reviewed email from M. Felger regarding the prepetition wage order and utility order. (.1) ; Reviewed and revised Debtors' draft confidentiality agreement. (1.3) ; Email to A. Halperin regarding same. (.1) ; Reviewed email from M. Felger regarding the hearing tomorrow and bridge financing order. (.1) ; Conference with A. Halperin and D. Lieberman regarding Arcus issues. (.2) ; Reviewed the plan and prepared detailed notes thereon and issues with respect thereto. (3.8) ; Telephone conference with H. Konicov regarding the confidentiality agreement. (.1) ;				

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Slip ID Dates and Time Status Description	Attorney Activity Client Reference	Units	Rate	Slip Value
Conference with D. Lieberman regarding the plan issues. (.5)				
172115 TIME 4/2/2008 WIP Emails with M. Felger, J. Shapiro, P. Patterson, and I. Volkov regarding hearings and pending motions, and bridge orders. (1.1) ; Review of orders, and follow-up with I. Volkov. (.4) ; Review HIG proposal and telephone call to counsel regarding same. (.6) ; Emails with M. Felger regarding Debtors position on same. (.3) ; Work on Halperin Battaglia Raicht, LLP retention papers, and review schedules. (.8) ; Work on confidentiality motion. (.9) ; Review and revise confidentiality agreement, and follow-up with M. Felger regarding same. (.7)	ADH Motions&Applications Shapes-CC	4.80	435.00	2088.00
173133 TIME 4/2/2008 WIP Review comments to confidentiality motion and revise same. (.5) ; Review Halperin Battaglia Raicht, LLP retention papers and revise same. (.5) ; Various office conferences with D. Lieberman and A. Halperin regarding finalizing papers for tomorrow. (1.0)	EDG Pleadings Shapes-CC	2.00	280.00	560.00
173134 TIME 4/2/2008 WIP Review HIG proposal and compare with Arcus proposed DIP, draft memo to A. Halperin regarding same.	EDG Financing Shapes-CC	2.60	280.00	728.00
172937 TIME 4/2/2008 WIP Meeting with E. Ganc and C. Mitchell regarding notice of appearance, retentions. (.1) ; Review of competing offers. (.2) ; Review of plan. (1.5) ; Meeting with D. Cohen regarding plan. (.5)	DHL General Shapes-CC	2.30	350.00	805.00
172938 TIME 4/2/2008 WIP Drafting - memo regarding broad plan issues. (.5) ; Meeting with A. Halperin and E. Ganc regarding Committee memo. (.2) ; Discuss case status, pleadings with W. Benzija. (.4)	DHL General Shapes-CC	1.10	350.00	385.00
173108 TIME 4/2/2008 WIP Preparation of documents and service of same for C. Mitchell.	MCK General Shapes-CC	0.60	75.00	45.00
171656 TIME 4/2/2008 WIP Document organization and file maintenance.	SNC General Shapes-CC	0.20	80.00	16.00
173141 TIME 4/3/2008 WIP Review and revise confidentiality motion, Halperin Battaglia Raicht, LLP retention, and J. H. Cohn retention papers. (4.5) ; Various office conference with	EDG Pleadings Shapes-CC	5.00	280.00	1400.00

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Slip ID Dates and Time Status Description	Attorney Activity Client Reference	Units	Rate	Slip Value
local counsel regarding same. (.5)				
173105 TIME 4/3/2008 WIP Preparation of documents and service of same for C. Mitchell.	MCK General Shapes-CC	2.20	75.00	165.00
172009 TIME 4/3/2008 WIP Reviewed email from A. Halperin regarding the confidentiality agreement. (.1) ; Reviewed email from M. Felger regarding DIP financing. (.1) ; Reviewed A. Halperin email to Creditors Committee regarding update on financing, plan and related issues. (.2) ; Reviewed email from A. Halperin regarding meeting with the Debtor. (.1) ; Reviewed various responses from the Creditors Committee members. (.1) ; Reviewed email from D. Lieberman regarding plan issues, reviewed her memo regarding same. (.4) ; Email to D. Lieberman regarding same with my comments. (.2) ; Reviewed her email regarding same. (.1) ; Reviewed email from M. Felger regarding the confidentiality agreement. (.1) ; Revised the agreement. (.4) ; Email to M. Felger regarding same. (.2) ; Reviewed email from A. Halperin regarding proposed letter to Arcus. (.1) ; Reviewed draft letter to J. Shapiro regarding same. (.3) ; Revised same. (.2) ; Email to A. Halperin regarding same. (.1) ; Reviewed email from M. Felger regarding the revised confidentiality agreement. (.1) ; Responded to same. (.1) ; Reviewed his reply. (.1) ; Revised the agreement. (.1) ; Email to M. Felger regarding same. (.1)	DJC General Shapes-CC	3.20	335.00	1072.00
172118 TIME 4/3/2008 WIP Review of plan and first day hearing transcript. (1.5) ; Coordinate meeting with Debtors. (.3) ; Emails with W. Usatine regarding court's reaction at hearing. (.2)	ADH Meetings & Hearings Shapes-CC	2.00	435.00	870.00
172645 TIME 4/3/2008 WIP Review and respond to emails regarding retention papers. (.2) ; Review ECF and alert A. Halperin, D. Lieberman and E. Ganc regarding same. (.2) ; Telephone call with co-counsel. (.1) ; Office conference with M. Charles-Kennedy regarding service. (.2) ; Telephone call with Committee chair regarding retention. (.2) ; Draft memo regarding utilities. (.3) ; Prepare letter to court and serve notice of appearance on court and U.S. Trustee. (.3)	CEM Motions&Applications Shapes-CC	1.50	225.00	337.50
173140 TIME 4/3/2008 WIP Read and review email from D. Lieberman regarding preparing memo to Committee regarding plan and memo regarding same. (.1) ; Draft memo to Committee regarding same. (1.3)	EDG Plan&Disclosure Statement Shapes-CC	1.40	280.00	392.00
172119 TIME 4/3/2008 WIP Revise plan issue letter to DIP lender/funder. (1.1) ;	ADH Plan&Disclosure Statement Shapes-CC	4.10	435.00	1783.50

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Slip ID Dates and Time Status Description	Attorney Activity Client Reference	Units	Rate	Slip Value
Telephone calls and emails with Committee members regarding same and regarding process. (1.2) ; Review Sun Capital letter. (.4) ; Further review of Arcus DIP loan and plan. (1.4)				
172941 TIME 4/3/2008 WIP Review of plan and DIP. (2.7) ; Meetings with A. Halperin to revise memo regarding plan issues; Emails with Committee regarding above, confidentiality, meeting with debtors. (1.6) ; Emails regarding Versa meeting, committee meeting, hearing. (.4)	DHL General Shapes-CC	4.70	350.00	1645.00
173146 TIME 4/4/2008 WIP Review comments to confidentiality and retention motions and exchange emails with co-counsel regarding same. (.8) ; Attention to issues regarding consent to confidentiality agreements for Committee members and professionals, multiple office conferences with C. Mitchell and telephone conferences and emails with D. Lieberman and A. Halperin regarding same. (5.7) ; Review Cozen O'Connor retention papers and draft email to A. Halperin and D. Lieberman regarding same. (1.1) ; Telephone calls (2x) with D. Cohen regarding committee. (.2)	EDG Pleadings Shapes-CC	7.80	280.00	2184.00
172122 TIME 4/4/2008 WIP Emails with M. Felger regarding meeting, loan and other open issues. (.3) ; Review Cole Schotz loan memo, and calls with I. Volkov regarding same. (.9) ; Discuss subpoena with I. Volkov. (.3)	ADH Financing Shapes-CC	1.50	435.00	652.50
172123 TIME 4/4/2008 WIP Telephone conference with M. Gorff regarding interest in the business. (.7) ; Finalize plan letter, and circulate same. (1.3) ; Telephone call with J. Shapiro regarding letter on plan points. (.7)	ADH Plan&Disclosure Statement Shapes-CC	2.70	435.00	1174.50
172125 TIME 4/4/2008 WIP Emails with Perfect Trade regarding translation issues, and follow-up with Co-chair regarding same. (.3) ; Follow-up on confidentiality agreement related issues. (.6)	ADH General Shapes-CC	0.90	435.00	391.50
172124 TIME 4/4/2008 WIP Review Cozen retention pleadings. (.5) ; Discuss Cozen retention application with M. Felger. (.3)	ADH Motions&Applications Shapes-CC	0.80	435.00	348.00
173106 TIME 4/4/2008 WIP Preparation and fax of document for C. Mitchell.	MCK General Shapes-CC	0.20	75.00	15.00

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Slip ID		Attorney			
Dates and Time		Activity			
Status		Client			
Description		Reference	Units	Rate	Slip Value
172010	TIME	DJC	2.00	335.00	670.00
4/4/2008		General			
WIP		Shapes-CC			
Telephone conference with E. Ganc regarding the confidentiality agreement. (.1) ; Email to A. Halperin regarding same. (.1) ; Reviewed his response. (.1) ; Email to M. Felger regarding the confidentiality agreement. (.1) ; Reviewed his response. (.1) ; Revised the agreement. (.1) ; Email to M. Felger regarding same. (.1) ; Drafted consent to be bound for the Creditor Committee and FA's. (.4) ; Email to M. Felger regarding same. (.1) ; Reviewed his response and revised the agreement. (.1) ; Reviewed email from M. Felger regarding same. (.1) ; Reviewed email from M. Felger regarding customer practices motions. (.1) ; Reviewed email from D. Lieberman regarding J. H. Cohn issues. (.1) ; Reviewed email from H. Konicov regarding confidentiality issues. (.1) Reviewed email from M. Felger regarding the consent; Revised same; Email to M. Felger regarding same. (.1) ; Email to A. Halperin regarding same. (.1) ; Conference with E. Ganc regarding final confidentiality agreement and consents. (.1)					
172660	TIME	CEM	2.70	225.00	607.50
4/4/2008		Motions&Applications			
WIP		Shapes-CC			
Review ECF and alert firm. (.2) ; Save documents to system. (.1) ; Review and respond to email from A. Halperin. (.1) ; Office conference with E. Ganc regarding confidentiality agreement. (.3) ; Prepare confidentiality agreement for service on Committee. (.7) ; Prepare individual emails to Committee members and send same. (.6) ; Review and respond to responses. (.4) ; Forward emails and additional email traffic to A. Halperin, D. Lieberman. (.3)					
172942	TIME	DHL	3.50	350.00	1225.00
4/4/2008		General			
WIP		Shapes-CC			
Review of memo regarding DIP loan and meetings, calls regarding issues. (1.7) ; Emails regarding confidentiality to Committee. (.2) ; Revision to plan letter. (.7) ; Emails and calls with E. Ganc regarding motions. retentions, confidentiality, upcoming hearings. (.7) ; Email to Committee regarding status. (.2)					
172126	TIME	ADH	1.50	435.00	652.50
4/6/2008		Plan&Disclosure Statement			
WIP		Shapes-CC			
Review and comment on J. H. Cohn preliminary analysis. (1.0) ; Follow-up with D. Lieberman regarding same. (.5)					
172127	TIME	ADH	0.50	435.00	217.50
4/6/2008		Meetings & Hearings			
WIP		Shapes-CC			
Emails with Committee members regarding meetings and logistics.					
172943	TIME	DHL	2.00	350.00	700.00
4/6/2008		General			
WIP		Shapes-CC			
Review of J. H. Cohn draft report. (.9) ; Email memo with comments and questions. (.3) ; Placed call to H. Konicov regarding above. (.1) ; Placed call and exchanged wmails with A. Halperin regarding above.					

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Slip ID Dates and Time Status Description	Attorney Activity Client Reference	Units	Rate	Slip Value
(.5) ; Review of H. Konicov response. (.2)				
172128 TIME 4/7/2008 WIP Prepare for, and participate in, meetings with Committee, and Committee and Debtor representatives.	ADH Meetings & Hearings Shapes-CC	6.90	435.00	3001.50
172129 TIME 4/7/2008 WIP Multiple telephone calls with J. Shapiro, Versa counsel, concerning final DIP loan hearing. (.7) ; Emails with Committee regarding same and other pending matters. (.8) ; Emails with P. Patterson regarding same. (.4)	ADH Financing Shapes-CC	1.90	435.00	826.50
172130 TIME 4/7/2008 WIP Review J. H. Cohn revised preliminary analysis.	ADH Plan&Disclosure Statement Shapes-CC	0.70	435.00	304.50
172131 TIME 4/7/2008 WIP Follow-up on Committee confidentiality agreement.	ADH General Shapes-CC	0.60	435.00	261.00
172132 TIME 4/7/2008 WIP Follow-up on Cozen retention.	ADH Motions&Applications Shapes-CC	0.40	435.00	174.00
172946 TIME 4/7/2008 WIP Prepare for meeting. (.4) ; Review of documents and consent form list. (.2) ; Meeting with Committee. (3.3) ; Meeting with Committee and Debtor. (2.7)	DHL General Shapes-CC	6.60	350.00	2310.00
172018 TIME 4/7/2008 WIP Conference with A. Halperin regarding same. (.2) ; Email to A. Halperin regarding same. (.5) ; Conference with C. Mitchell regarding the Creditors Committee confidentiality consents. (.1) ; Reviewed email from C. Mitchell regarding Euler consent, Reviewed same, Email to C. Mitchell regarding same. (.1) ; Reviewed email from M. Felger regarding the subpoena and meeting today. (.1) ; Reviewed email from A. Halperin to Creditors Committee regarding final letter to Arcus regarding DIP and plan issues. (.4) ; Conference with A. Halperin regarding the first day orders. (.1) ; Reviewed email from A. Halperin to Creditors Committee regarding same. (.1) ; Prepared Creditors Committee bylaws. (.7) ; Email to A. Halperin regarding same. (.1) ; Reviewed J. H. Cohn status report memo. (.3)	DJC General Shapes-CC	2.70	335.00	904.50
173148 TIME 4/7/2008 WIP Office conference with C. Mitchell regarding status of confidentiality agreements and review servies of emails regarding same.	EDG Meetings & Hearings Shapes-CC	0.30	280.00	84.00

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Slip ID Dates and Time Status Description	Attorney Activity Client Reference	Units	Rate	Slip Value
173109 4/7/2008 WIP Preparation of documents for attorney use during meeting, prepare conference room for meeting. (1.0) ; Faxed documents for D. Lieberman. (.3)	TIME MCK General Shapes-CC	1.30	75.00	97.50
172362 4/7/2008 WIP Conference with S. Sass and H. Konicov regarding DIP loan issues.	TIME CJB DIP Financing Shapes-CC	0.20	385.00	77.00
172670 4/7/2008 WIP Review returned signature pages for Shapes confidentiality agreements. (.4) ; Office conference with A. Halperin regarding forwarding to professionals and revise for professionals. (.4) ; Multiple emails and telephone call with Committee members regarding agreements. (.5) ; Assist in preparation for meeting. (.8) ; Review ECF and alert A. Halperin, D. Lieberman and D. Cohen and review certain documents. (.4) ; Assist with meeting support. (.3)	TIME CEM Motions&Applications Shapes-CC	2.80	225.00	630.00
172671 4/7/2008 WIP Draft and file affidavit of service.	TIME CEM Motions&Applications Shapes-CC	0.30	225.00	67.50
172672 4/7/2008 WIP Telephone calls (2x) with chambers regarding Debtors' counsel retention. (.3) ; Follow-up with A. Halperin and E. Ganc. (.2)	TIME CEM Motions&Applications Shapes-CC	0.50	225.00	112.50
172681 4/7/2008 WIP Telephone call with J.C. Hall regarding distribution.	TIME CEM General Shapes-CC	0.20	225.00	45.00
172689 4/8/2008 WIP Review ECF, alert A. Halperin, D. Lieberman and E. Ganc.	TIME CEM Motions&Applications Shapes-CC	0.20	225.00	45.00
172690 4/8/2008 WIP Office conference with E. Ganc regarding contact list from yesterday's meeting. (.1) ; Office conference with S. Cooper regarding same. (.1)	TIME CEM Meetings & Hearings Shapes-CC	0.20	225.00	45.00
172691 4/8/2008 WIP Office conference with E. Ganc regarding contact list. (.1) ; Office conference with S. Cooper regarding same. (.1) ; Office conference with A. Halperin regarding retention of opposing counsel. (.2) ; Emails regarding same. (.2) ; Telephone call with chambers regarding retention and follow-up email. (.2)	TIME CEM Motions&Applications Shapes-CC	0.80	225.00	180.00

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Slip ID Dates and Time Status Description	Attorney Activity Client Reference	Units	Rate	Slip Value
172692 4/8/2008 WIP Review docket relating to question on disclosure statement from D. Lieberman, office conference regarding same.	CEM Plan&Disclosure Statement Shapes-CC	0.50	225.00	112.50
173101 4/8/2008 WIP Preparation of Committee contact list.	SNC General Shapes-CC	0.50	80.00	40.00
172954 4/8/2008 WIP Meeting with A. Halperin regarding strategy. (.2) ; Emails to I. Volkov regarding notice issues, objections. (.2) ; Review of disclosure statement. (.7) ; Review of draft asset purchase agreement from HIG. (1.9) ; Memo to A. Halperin regarding asset purchase agreement issues. (.2)	DHL General Shapes-CC	3.20	350.00	1120.00
172949 4/8/2008 WIP Meeting with D. Cohen regarding disclosure statement, DIP, meeting strategy. (.2) ; Meeting with C. Mitchell regarding notice of disclosure statement. (.2)	DHL General Shapes-CC	0.40	350.00	140.00
172025 4/8/2008 WIP Reviewed email from P. Patterson regarding plan issues. (.1) ; Reviewed email from D. Lieberman regarding confidentiality issues. (.1) ; Reviewed email from D. Lieberman regarding objection to DIP financing, reviewed email from A. Halperin regarding same. (.1) ; Reviewed email from A. Halperin regarding issues with Arcus. (.1) ; Conference with D. Lieberman regarding the meeting yesterday and disclosure statement issues. (.2) ; Began review and comment on disclosure statement. (5.3)	DJC General Shapes-CC	5.90	335.00	1976.50
173156 4/8/2008 WIP Read and review motion to authorize continuation of certain customer practices and programs. (1.1) ; Draft memo to D. Lieberman regarding same. (.5)	EDG Pleadings Shapes-CC	1.60	280.00	448.00
172146 4/8/2008 WIP Telephone conferences with J. H. Cohn regarding due diligence, and sharing information from Phoenix to reduce bills. (.7) ; Follow-up email with M. Felger regarding same. (.2) ; Telephone call with N. Mitchell, A. Brody, and B. Katz regarding case and HIG interest. (.5) ; Follow-up with Committee and co-counsel. (.4) ; Review HIP proposed asset purchase agreement. (.5)	ADH Plan&Disclosure Statement Shapes-CC	2.30	435.00	1000.50
172147 4/8/2008 WIP Emails and telephone calls with Committee members regarding new schedule and related issues. (.6) ; Preliminary review of Arcus DIP loan objection. (.6) ;	ADH Financing Shapes-CC	1.40	435.00	609.00

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Emails with M. Felger regarding Phoenix's unwillingness to share analysis with J. H. Cohn. (.2)				
172148 4/8/2008 WIP Follow-up on CO retention with Committee, and emails with M. Felger regarding same.	ADH Motions&Applications Shapes-CC	0.50	435.00	217.50
172149 4/8/2008 WIP Discuss case status and issues with Committee members.	ADH General Shapes-CC	0.70	435.00	304.50
172150 4/8/2008 WIP Coordinate logistics of meeting with Versa and Debtors.	ADH Meetings & Hearings Shapes-CC	0.40	435.00	174.00
172158 4/9/2008 WIP Prepare for, and participate in, Committee professionals call to discuss DIP and plan issues. (1.1) ; Telephone conference with Greenberg lawyers regarding interest in business. (.5) ; Follow-up review of documents. (.6) ; Telephone calls with Cole Schotz and J. H. Cohn regarding due diligence, HIG, meeting, and other issues. (.4) ; Discuss progress and status with the Committee members. (.9) ; Review comments to disclosure statement and discuss with D. Lieberman. (.6) ; Follow-up with M. Felger, and then A. Brody, regarding HIG interest and request for due diligence. (.4)	ADH Plan&Disclosure Statement Shapes-CC	4.50	435.00	1957.50
172957 4/9/2008 WIP Review of disclosure statement. (.5) ; Conference call with Committee professionals regarding HIG. (.6) ; Conference call with N. Mitchell, A. Brody and Committee professionals. (.8) ; Follow-up call with Committee professionals regarding developments. (.4) ; Meeting with A. Halperin regarding documents, information. (.2) ; Meeting with D. Cohen regarding plan and disclosure statement. (.3) ; Meeting with D. Cohen and A. Halperin. (.1) ; Drafting of memo to Committee regarding plan, DIP issues, hearings, meetings. (.4) ; Revisions to Arcus loan memo and email regarding same. (.4)	DHL General Shapes-CC	3.70	350.00	1295.00
172960 4/9/2008 WIP Revision to DIP memo and email to N. Mitchell and A. Brody.	DHL General Shapes-CC	0.30	350.00	105.00
172963 4/9/2008 WIP Review of disclosure statement.	DHL General Shapes-CC	0.50	350.00	175.00

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Slip ID Dates and Time Status Description	Attorney Activity Client Reference	Units	Rate	Slip Value
171913 4/9/2008 WIP Discuss of new offer to buy with D. Lieberman.	WB General Shapes-CC	0.20	370.00	74.00
173163 4/9/2008 WIP Telephone conference with U.S. Trustee's office to confirm location of §341 meeting. (.1) ; Office conference with A. Halperin regarding same. (.1)	EDG General Shapes-CC	0.20	280.00	56.00
172032 4/9/2008 WIP Conference with D. Lieberman regarding the DIP objection, disclosure statement issues and HIG issues. (.3) ; Conference with D. Lieberman and A. Halperin regarding same. (.1) ; Continued review and comment on disclosure statement. (3.2) ; Email to D. Lieberman and A. Halperin regarding same. (.1) ; Reviewed and commented on objection to Arcus DIP financing. (.7) ; Email to A. Halperin and D. Lieberman regarding same. (.1)	DJC General Shapes-CC	4.50	335.00	1507.50
172159 4/9/2008 WIP Email with M. Felger regarding retention application. (.1) ; Follow-up with Committee and court regarding CO retention papers. (.4) ; Follow-up with M. Felger regarding same. (.3) ; Draft memo to Committee regarding pending motions. (.7) ; Follow-up with M. Felger regarding same. (.2)	ADH Motions&Applications Shapes-CC	1.70	435.00	739.50
172160 4/9/2008 WIP Emails regarding scheduling meeting. (.3) ; Discuss §341 meeting with I. Volkov. (.1)	ADH Meetings & Hearings Shapes-CC	0.40	435.00	174.00
172161 4/9/2008 WIP Telephone conference with I. Volkov regarding Arcus DIP objection. (.2) ; Work on comments to final DIP order. (.4)	ADH Financing Shapes-CC	0.60	435.00	261.00
172162 4/9/2008 WIP Emails with I. Volkov and M. Felger regarding scope of confidentiality agreement and related issues.	ADH General Shapes-CC	0.40	435.00	174.00
172967 4/10/2008 WIP Drafting - disclosure statement objection. (1.3) ; Review of emails regarding bridge order, environmental issues. (3.)	DHL General Shapes-CC	1.60	350.00	560.00
172163 4/10/2008 WIP Multiple emails with D. Lieberman, M. Sirota, I. Volkov and J. H. Cohn regarding plan, DIP loan, and other issues.	ADH Plan&Disclosure Statement Shapes-CC	1.60	435.00	696.00

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Slip ID Dates and Time Status Description	Attorney Activity Client Reference	Units	Rate	Slip Value
173169 4/10/2008 WIP Office conference with D. Lieberman regarding helping to draft objection to disclosure statement. (.2) ; Work on same. (.6)	TIME EDG Plan&Disclosure Statement Shapes-CC	0.80	280.00	224.00
172712 4/10/2008 WIP Review ECF and various orders entered.	TIME CEM Motions&Applications Shapes-CC	0.30	225.00	67.50
172037 4/10/2008 WIP Reviewed email from D. Lieberman regarding memo to HIG regarding DIP issues. (.2) ; Conference with D. Lieberman regarding confidentiality issues and HIG. (.2) ; Reviewed email from A. Halperin regarding same, left voicemail for I. Volkov regarding same. (.1) ; Reviewed email from D. Lieberman regarding confidentiality issues. (.1)	TIME DJC General Shapes-CC	0.60	335.00	201.00
172164 4/10/2008 WIP Review and comment on Versa DIP objection.	TIME ADH Financing Shapes-CC	1.10	435.00	478.50
172965 4/10/2008 WIP Placed call to J. Shapiro regarding confidentiality issue. (.2) ; Email to Committee professionals regarding confidentiality, subpoena. (.1) ; Placed call to D. Cohen regarding same. (.1) ; Placed call to J. Mazza (Kirkland) regarding Sun Cap interest. (.1) ; Placed call to H. Konicov regarding budget. (.2) ; Placed call to I. Volkov regarding confidentiality. (.2) ; Left message for J. Shapiro. (.1)	TIME DHL General Shapes-CC	1.00	350.00	350.00
172169 4/11/2008 WIP Emails regarding due diligence in preparation or Tuesday meeting.	TIME ADH Meetings & Hearings Shapes-CC	0.60	435.00	261.00
172168 4/11/2008 WIP Brief discussions with D. Lieberman regarding DIP orders.	TIME ADH Financing Shapes-CC	0.30	435.00	130.50
172406 4/11/2008 WIP Conference with D. Lieberman regarding Sun Trust letter of interest.	TIME CJB General Shapes-CC	0.10	385.00	38.50
172969 4/11/2008 WIP Review of A. Halperin comments regarding DIP. (.3) ; Revision to DIP objection and email to I. Volkov. (.5) ; Exchange of emails with I. Volkov regarding confidentiality, DIP, U.S. Trustee query, strategy. (.4) ; Email to A. Brody regarding DIP orders. (.1)	TIME DHL General Shapes-CC	1.30	350.00	455.00

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Slip ID Dates and Time Status Description	Attorney Activity Client Reference	Units	Rate	Slip Value
173172 4/11/2008 WIP Research regarding meeting 1129 requirements, transfer of assets to insider, requirements for good faith, various office conferences with D. Lieberman regarding same.	EDG Pleadings Shapes-CC	7.20	280.00	2016.00
173047 4/11/2008 WIP Conferences (2x) with D. Lieberman regarding certain plan structure issues.	RDR Meetings & Hearings Shapes-CC	0.40	410.00	164.00
172971 4/11/2008 WIP Placed calls (2x) to J. Mazza regarding Sun Cap. (.3) ; Placed call to H. Konicov regarding budget. (.2) ; Emails to I. Volkov, A. Halperin regarding confidentiality. (.2) ; Placed call to E. Golub regarding developments. (.2) ; Emails to co-chairs regarding SunCap. (.2) ; Left message for J. Mazza. (.1) ; Email traffic regarding process, bidding. (.3)	DHL General Shapes-CC	1.50	350.00	525.00
171926 4/11/2008 WIP Discuss plan issues with D. Lieberman.	WB General Shapes-CC	0.70	370.00	259.00
172972 4/14/2008 WIP Review and analysis of HIG DIP. (.3) ; Conference call with group. (1.1) ; Conference call with A. Brody. (.5) ; Placed calls (2x) to H. Konicov. (.3) ; Memo to Committee with update. (.3) ; Exchange of emails with A. Halperin, M. Felger regarding meeting. (.2) ; Emails regarding due diligence. (.4) ; Drafting - disclosure statement objection. (2.9) ; Placed call to A. Brody. (.2) ; Review of disclosure statement, research regarding cases. (1.3) ; Review of objections to DIP, disclosure statement. (1.3)	DHL General Shapes-CC	8.80	350.00	3080.00
172424 4/14/2008 WIP Conference with D. Lieberman regarding DIP loan objection issues.	CJB DIP Financing Shapes-CC	0.20	385.00	77.00
173174 4/14/2008 WIP Further research regarding confirmation standard, good faith requirement in connection with plan objection. (2.7) ; Review multiple objections to plan and DIP financing orders. (3.4)	EDG Pleadings Shapes-CC	6.10	280.00	1708.00
172174 4/14/2008 WIP Emails with J. H. Cohn regarding due diligence, liquidation analysis, and other preparation for Tuesday meeting. (.4) ; Discuss hearing issues and tasks with D. Lieberman. (.5)	ADH Meetings & Hearings Shapes-CC	0.90	435.00	391.50

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Slip ID Dates and Time Status Description	Attorney Activity Client Reference	Units	Rate	Slip Value
172724 4/14/2008 WIP Pull cases per request of D. Lieberman.	CEM Motions&Applications Shapes-CC	0.30	225.00	67.50
172173 4/14/2008 WIP Emails with M. Sirota, I. Volkov and D. Lieberman regarding HIG proposal, objections filed, meeting with Arcus, and related issues. (.8) ; Emails with R. Peterson (counsel to Alcan) regarding disclosure statement objection deadline and related issues. (.3) ; Emails with M. Sirota regarding process and timing. (.3)	ADH Plan&Disclosure Statement Shapes-CC	1.40	435.00	609.00
173102 4/14/2008 WIP Preparation of documents filed online.	SNC General Shapes-CC	0.50	80.00	40.00
172046 4/14/2008 WIP Conference with D. Lieberman regarding the Arch proposed final DIP order. (.1) ; Began review of the proposed order. (.5)	DJC General Shapes-CC	0.60	335.00	201.00
172185 4/15/2008 WIP Telephone calls with Committee members regarding process. (.5) ; Emails with M. Felger regarding HIG proposal and need to provide due diligence materials. (.3) ; Continue revising disclosure statement objection. (.9) ; Discuss failure of Debtors to provide information with D. Lieberman and I. Volkov. (.2) ; Discuss request for conference call with Court, and Debtors/Versa's rejection of same, and I. Volkov. (.2)	ADH Plan&Disclosure Statement Shapes-CC	2.10	435.00	913.50
172186 4/15/2008 WIP Emails with M. Felger regarding need for D&O policy information.	ADH Claims Review & Analysis Shapes-CC	0.60	435.00	261.00
172187 4/15/2008 WIP Prepare for, and meetings with, Debtors, Arcus and their counsel concerning the plan and DIP loan.	ADH Meetings & Hearings Shapes-CC	8.20	435.00	3567.00
172054 4/15/2008 WIP Reviewed email from D. Lieberman regarding disclosure statement objection, reviewed email from A. Halperin regarding same. (.1) ; Reviewed email from A. Halperin regarding D&O issues. (.1) ; Drafted letter to M. Felger regarding same. (.4) ; Email to A. Halperin and D. Lieberman regarding same. (.1) ; Reviewed A. Halperin response. (.1) ; Revised letter to Felger regarding D&O issues. (.1) ; Email to A. Halperin regarding same. (.1) ; Research regarding various disclosure statement issues. (1.2) ; Began review and comments to objection to disclosure statement. (.9) ; Email to D. Lieberman and A. Halperin regarding	DJC General Shapes-CC	3.20	335.00	1072.00

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same. (.1)				
172188 4/15/2008 WIP Review modifications to Arcus DIP loan objection. (.6) ; Discuss Arch DIP loan defaults with I. Volkov. (.2)	TIME ADH Financing Shapes-CC	0.80	435.00	348.00
172973 4/15/2008 WIP Review of disclosure statement and DIP objections. (.7) ; Meeting with A. Halperin. (.2) ; Review of email exchange with Debtor's counsel. (.2) ; Email to I. Volkov regarding SL objection. (.1) ; Travel, preparation for meeting and attendance at meeting with Arcus and Debtors. (8.5)	TIME DHL General Shapes-CC	9.70	350.00	3395.00
173185 4/15/2008 WIP Review additional plan and disclosure statement objections. (1.2) ; Review plan supplement. (3.1)	TIME EDG Pleadings Shapes-CC	4.30	280.00	1204.00
172735 4/15/2008 WIP Review ECF, alert A. Halperin and D. Lieberman regarding same. (.2) ; Review and respond to emails from A. Halperin, D. Lieberman. (.2) ; Print documents. (.2)	TIME CEM Motions&Applications Shapes-CC	0.60	225.00	135.00
173189 4/16/2008 WIP Review interim DIP order in connection with disclosure statement objection.	TIME EDG DIP Financing Shapes-CC	0.50	280.00	140.00
172745 4/16/2008 WIP Prepare documents per D. Lieberman request for hearing tomorrow and review of docket regarding same. (.7) ; Office conference with E. Ganc regarding same. (.4)	TIME CEM Meetings & Hearings Shapes-CC	1.10	225.00	247.50
172746 4/16/2008 WIP Review ECF, alert A. Halperin, D. Lieberman and E. Ganc.	TIME CEM Motions&Applications Shapes-CC	0.20	225.00	45.00
172191 4/16/2008 WIP Continue revising disclosure statement objection and Arcos DIP loan objections. (2.6) ; Telephone conferences with I. Volkov regarding same. (.3) ; Emails with M. Felger regarding Debtors continuing failure to provide HIG with due diligence information. (.3)	TIME ADH Plan&Disclosure Statement Shapes-CC	3.20	435.00	1392.00
172062 4/16/2008 WIP Reviewed email from A. Halperin regarding the D&O issues, reviewed email from M. Felger regarding same.	TIME DJC General Shapes-CC	3.80	335.00	1273.00

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(.1) ; Reviewed email from M. Sirota regarding same. (.1) ; Reviewed email from D. Lieberman regarding revised disclosure statement, responded to same. (.1) ; Conference with A. Halperin regarding the D&O policy. (.1) ; Reviewed the policy. (2.1) ; Email to A. Halperin regarding same. (.9) ; Drafted propose letter to Debtors regarding D&O issues. (.3) ; Email to A. Halperin regarding same; Conference with A. Halperin regarding same. (.1)				
172192 4/16/2008 WIP Emails with Committee members regarding status. (.2) ; Commence review of D&O policy. (.6)	ADH Financing Shapes-CC	0.80	435.00	348.00
173110 4/16/2008 WIP Preparation of documents for attorney review.	MCK General Shapes-CC	0.30	75.00	22.50
172194 4/16/2008 WIP Emails with Committee members regarding D&O policy.	ADH Claims Review & Analysis Shapes-CC	0.50	435.00	217.50
172193 4/16/2008 WIP Call with HIG professionals regarding their offer and upcoming hearings. (.5) ; Prepare for, and participate in all hands call with Committee professionals regarding upcoming hearings. (.9) ; Preparation for hearings. (1.2) ; Emails with M. Felger regarding adjournment and Committee's condition for same. (.3) ; Draft extensive update email to the Committee. (1.3) ; Telephone conference with M. Felger and J. Shapiro regarding offer to adjourn and Committee's concerns and conditions for same. (.4) ; Hearing preparation call with M. Sirota. (.4) ; Continued preparation for hearing in light of developments. (1.3) ; Further Committee update memo. (.4) ; Follow-up emails with Committee members. (.3)	ADH Meetings & Hearings Shapes-CC	7.00	435.00	3045.00
172975 4/16/2008 WIP Final review of objections. (.4) ; Preparation for hearings - review of plan supplement. (2.7) ; Meetings and conference calls regarding adjournment proposal, issues, discovery. (3.8)	DHL General Shapes-CC	6.90	350.00	2415.00
172979 4/17/2008 WIP Review of A. Halperin email to Committee regarding hearing. (.2) ; Review of plan supplement - continued. (.7) ; Conference with A. Halperin regarding hearing, schedule and drafting. (.6)	DHL General Shapes-CC	1.50	350.00	525.00
172982 4/17/2008 WIP Emails regarding depositions, scheduling. (.5) ; Conference call. (.5)	DHL General Shapes-CC	1.00	350.00	350.00

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Status	Description	Client Reference			
172199	TIME	ADH	10.80	435.00	4698.00
4/17/2008		Meetings & Hearings			
WIP		Shapes-CC			
	Prepare for, and participate in hearing on final DIP loan, disclosure statement, adjournment request and information flow issues, including Court argument and caucusing with parties. (.84) ; Telephone calls with Committee members regarding hearing. (.6) ; Committee professionals call to discuss hearing and how to proceed. (.6) ; Draft extensive email to the Committee concerning hearings and upcoming schedule. (1.2)				
172200	TIME	ADH	0.70	435.00	304.50
4/17/2008		Plan&Disclosure Statement			
WIP		Shapes-CC			
	Follow-up regarding scheduling, discovery and related issues flowing from today's hearings with M. Felger, J. Shapiro, A. Brody and Committee professionals.				
172759	TIME	CEM	0.20	225.00	45.00
4/17/2008		Motions&Applications			
WIP		Shapes-CC			
	Review ECF, alert A. Halperin, D. Lieberman and E. Ganc.				
172976	TIME	DHL	0.40	350.00	140.00
4/17/2008		General			
WIP		Shapes-CC			
	Review of Versa response to objection and email to A. Halperin.				
172985	TIME	DHL	1.30	350.00	455.00
4/18/2008		General			
WIP		Shapes-CC			
	Review of emails, conference calls regarding discovery, drafting. (.5) ; Review of email responses from Committee, J. H. Cohn. (.3) ; Review and respond to emails regarding depositions. (.3) ; Review of HIG comments to confidentiality. (.2)				
172475	TIME	CJB	0.20	385.00	77.00
4/18/2008		General			
WIP		Shapes-CC			
	Conference with D. Lieberman regarding logistics and case staffing.				
171949	TIME	WB	0.60	370.00	222.00
4/18/2008		General			
WIP		Shapes-CC			
	Discuss breach of duty complaint and Wagoner-type issue with A. Halperin.				
172207	TIME	ADH	4.50	435.00	1957.50
4/18/2008		Plan&Disclosure Statement			
WIP		Shapes-CC			
	Telephone call with J. Mazza, counsel to Sun, regarding interest. (.5) ; Emails with Committee members regarding status. (.4) ; Discuss claims and liability issues with Co-counsel. (.3) ; Emails to Debtor, and HIG counsel regarding confidentiality agreement and timing. (.3) ; Multiple emails with I. Volkov, Blank Rome and M. Felger regarding discovery. (.7) ; Follow-up telephone calls with I. Volkov regarding same. (.3) ; Emails with Felger and Brody regarding information. (.4) ; Follow-up on witness list. (.2) ; Telephone call with J. Mazza, counsel to Sun,				

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Slip ID Dates and Time Status Description	Attorney Activity Client Reference	Units	Rate	Slip Value
regarding case status and Sun's interest. (.3) ; Emails with Debtor and Arcus regarding disputes that may need Judge's intervention. (.6) ; Emails with Debtor and Versa regarding timing of submissions. (.5)				
172208 TIME 4/18/2008 WIP Emails and telephone calls with J. H. Cohn regarding Phoenix refusal to make complete budget amendments, and response. (.4) ; Emails with M. Felger regarding same. (.2) ; Emails with M. Felger, and follow-up with J. H. Cohn regarding budget. (.5) ; Emails regarding financing and bridge orders with M. Felger et al. (.2) ; Telephone call with Committee chairman regarding status. (.3)	ADH Financing Shapes-CC	1.60	435.00	696.00
172772 TIME 4/18/2008 WIP Review ECF, alert D. Lieberman and E. Ganc.	CEM Motions&Applications Shapes-CC	0.30	225.00	67.50
172209 TIME 4/19/2008 WIP Emails with Versa and Debtors regarding resolving open Committee issues to avoid court call.	ADH Financing Shapes-CC	0.50	435.00	217.50
172210 TIME 4/20/2008 WIP Emails with Versa, Debtors and co-counsel regarding discovery and other case issues.	ADH Financing Shapes-CC	0.60	435.00	261.00
172211 TIME 4/20/2008 WIP Emails with M. Felger regarding Sun letter.	ADH Plan&Disclosure Statement Shapes-CC	0.20	435.00	87.00
172223 TIME 4/21/2008 WIP Telephone conference with H. Konicov to discuss budget and related issues. (.4) ; Receive, and preliminary review of, data from Debtor for HIG. (.5) ; Emails with M. Felger regarding model underlying the budget. (.2) ; Emails with P. Patterson regarding deposition schedules. (.2) ; Emails with H. Konicov regarding numbers analysis. (.3) ; Emails and telephone calls with A. Brody to provide information and confirm emails are received. (.4) ; Emails with M. Sirota regarding witness list and process. (.2)	ADH Financing Shapes-CC	2.20	435.00	957.00
172222 TIME 4/21/2008 WIP Prepare for, and participate in, all hands call to discuss open discovery and issues.	ADH Meetings & Hearings Shapes-CC	0.60	435.00	261.00
172224 TIME 4/21/2008 WIP Office conference with J. Dyas regarding case and upcoming issues and tasks. (.6) ; Emails with Committee members regarding status. (.4)	ADH General Shapes-CC	1.00	435.00	435.00

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172225 4/21/2008 WIP Telephone call with creditor regarding claims. (.3) ; Emails with M. Felger regarding warranty claims. (.3)	ADH Claims Review & Analysis Shapes-CC	0.60	435.00	261.00
172226 4/21/2008 WIP Telephone conference with J. Mazza, counsel to Sun, regarding call and regarding hearing results. (.3) ; Follow-up regarding same. (.3) ; Extensive telephone call with R. Hicks, and follow-up regarding same. (.6)	ADH Plan&Disclosure Statement Shapes-CC	1.20	435.00	522.00
171822 4/21/2008 WIP Meeting with A. Halperin regarding status of disclosure statement and objection to exclusivity.	JDD Meetings & Hearings Shapes-CC	0.60	275.00	165.00
172793 4/21/2008 WIP Review ECF, alert A. Halperin, D. Lieberman and E. Ganc regarding same.	CEM Motions&Applications Shapes-CC	0.20	225.00	45.00
171823 4/21/2008 WIP Pull and begin review of plan, disclosure statement and other documents relevant to upcoming hearing.	JDD Plan&Disclosure Statement Shapes-CC	1.50	275.00	412.50
173111 4/22/2008 WIP Preparation of documents for attorney review.	MCK General Shapes-CC	0.50	75.00	37.50
172990 4/22/2008 WIP Exchange of emails regarding discovery. (.2) ; Email to A. Brody regarding proposed DIP. (.2)	DHL General Shapes-CC	0.40	350.00	140.00
171826 4/22/2008 WIP Meeting with D. Lieberman regarding case background and division of labor on upcoming motions. (.3) ; Meeting with A. Halperin and D. Lieberman regarding case strategy, exclusivity and trustee motions. (.4)	JDD Meetings & Hearings Shapes-CC	0.70	275.00	192.50
171827 4/22/2008 WIP Review DIP motion and objections. (1.0) ; Review exclusivity objection by Arch. (.3) ; Begin outline of exclusivity termination motion. (2.1)	JDD Motions&Applications Shapes-CC	3.40	275.00	935.00
171828 4/22/2008 WIP Review plan and disclosure statement in preparation for disclosure statement approval hearing.	JDD Plan&Disclosure Statement Shapes-CC	1.50	275.00	412.50
172234 4/22/2008 WIP	ADH Motions&Applications Shapes-CC	2.40	435.00	1044.00

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Slip ID	Dates and Time	Attorney Activity	Units	Rate	Slip Value
Status	Description	Client Reference			
	Office conference with D. Lieberman regarding tasks to be completed. (.3) ; Extensive telephone conference with M. Felger regarding upcoming motions, issues, and case status, and follow-up regarding same. (1.2) ; Emails with Committee members regarding E&Y scope of work authorization. (.4) ; Office conference with C. Mitchell regarding terms of same. (.3) ; Emails with A. Walsh regarding same. (.2)				
172808	TIME	CEM	0.50	225.00	112.50
4/22/2008		Claims Review & Analysis			
WIP		Shapes-CC			
	Review notice and order for bar date and draft memo to D. Lieberman regarding same.				
172800	TIME	CEM	0.40	225.00	90.00
4/22/2008		Motions&Applications			
WIP		Shapes-CC			
	Review ECF and alert firm regarding same. (.2) ; Office conference with D. Lieberman regarding recent motion. (.2)				
172233	TIME	ADH	3.50	435.00	1522.50
4/22/2008		Plan&Disclosure Statement			
WIP		Shapes-CC			
	Emails with Versa's and Debtor's counsel regarding discovery. (.7) ; Review Sun letter. (.2) ; Telephone conference with J. Mazza, M. Garff, P. Lee, D. Lieberman and M. Sirota regarding interest of Sun. (1.0) ; Receive and review termsheet from J. Shapiro and follow-up telephone call with J. Shapiro regarding same. (.3) ; Multiple emails with parties regarding witness lists. (.4) ; Follow-up on HIG deposition and document request. (.7) ; Review of due diligence information provided to HIG by Debtors; Brief discussion of termsheet with M. Sirota. (.2) ;				
172993	TIME	DHL	1.00	350.00	350.00
4/22/2008		General			
WIP		Shapes-CC			
	Conference call with A. Halperin, M. Sirota, J. Mazza, M. Greff, P. Lee.				
172244	TIME	ADH	2.90	435.00	1261.50
4/23/2008		Plan&Disclosure Statement			
WIP		Shapes-CC			
	Draft extensive email to Committee regarding plan proposals and course of action. (1.0) ; Emails with Committee members regarding same. (.4) ; Further review of Versa term sheet. (.3) ; Due diligence review. (1.2)				
172997	TIME	DHL	0.80	350.00	280.00
4/23/2008		General			
WIP		Shapes-CC			
	Email exchange with A. Halperin regarding new DIP terms. (.2) ; Placed calls (2x) to H. Konicov regarding open issues. (.3) ; Review of budget information from J. H. Cohn. (.3)				
172243	TIME	ADH	0.30	435.00	130.50
4/23/2008		Motions&Applications			
WIP		Shapes-CC			
	Emails with Committee members regarding fee statements and other administrative issues.				

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Status	Description	Client Reference			
172999	TIME	DHL	0.80	350.00	280.00
4/23/2008		General			
WIP		Shapes-CC			
	Review of Versa subpoena. (.1) ; Discuss of Versa proposal and email to Committee. (.4) ; Review of Committee responses. (.3)				
171831	TIME	JDD	6.00	275.00	1650.00
4/23/2008		Motions&Applications			
WIP		Shapes-CC			
	Case law research on termination of exclusive periods. (3.3) ; Drafting of motion for same. (2.7)				
172242	TIME	ADH	0.90	435.00	391.50
4/23/2008		Financing			
WIP		Shapes-CC			
	Telephone conference with B. Katz regarding status and options with respect to plan and DIP loan. (.2) ; Emails regarding discovery. (.7)				
172820	TIME	CEM	0.80	225.00	180.00
4/23/2008		Motions&Applications			
WIP		Shapes-CC			
	Review ECF and forward to D. Lieberman. (.1) ; Review service list. (.2) ; Review memo to Committee regarding first day motions and orders and update calendars regarding same. (.5)				
173000	TIME	DHL	4.20	350.00	1470.00
4/24/2008		General			
WIP		Shapes-CC			
	Review of emails from Committee members. (.2) ; Meeting with A. Halperin and revision to counter-offer to Versa. (.6) ; Drafting - Trustee motion. (1.0) ; Drafting - proposed orders. (.5) ; Conference call. (1.0) ; Review of HIG termination motion. (.3) ; Review of draft motion to terminate. (.3) ; Exchange of emails with M. Felger, A. Brody regarding HIG offer, Sun interest. (.3)				
172257	TIME	ADH	4.20	435.00	1827.00
4/24/2008		Plan&Disclosure Statement			
WIP		Shapes-CC			
	Telephone calls and emails with Committee members regarding Versa proposal and possible counter proposal. (.8) ; Emails and M. Felger and Versa counsel regarding diligence and discovery. (.3) ; Telephone call with Longroad regarding interest. (.3) ; Draft and revise counter proposal to Versa. (1.2) ; Continued emails with Versa professionals regarding discovery. (.4) ; Emails with M. Felger and A. Brody regarding due diligence materials. (.4) ; Receive and review Longroad letter. (.3) ; Emails with J. Shapiro regarding proposal. (.2) ; Emails with Debtors counsel regarding due diligence information for interested parties. (.3)				
171833	TIME	JDD	6.00	275.00	1650.00
4/24/2008		Motions&Applications			
WIP		Shapes-CC			
	Continue drafting of exclusivity motion and circulate same to D. Lieberman and A. Halperin upon completion. (3.7) ; Draft motion to expedite hearing on exclusivity motion. (1.3) ; Draft order for motion to expedite. (.6) ; Draft order for exclusivity termination. (.4)				

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Slip ID Dates and Time Status Description	Attorney Activity Client Reference	Units	Rate	Slip Value
172825 4/24/2008 WIP Office conference regarding review of time for fee notice.	CEM Fee Application Shapes-CC	0.20	225.00	45.00
172824 4/24/2008 WIP Review ECF, alert A. Halperin and D. Lieberman, and review certain motions.	CEM Motions&Applications Shapes-CC	0.30	225.00	67.50
173112 4/24/2008 WIP Preparation of documents and service of same for A. Halperin.	MCK General Shapes-CC	0.20	75.00	15.00
172254 4/24/2008 WIP Prepare for, and participate in Committee call to discuss Versa proposal and Committee counter proposal. (1.8) ; Extensive follow-up with Committee members, and their advisors. (.5)	ADH Meetings & Hearings Shapes-CC	2.30	435.00	1000.50
172255 4/24/2008 WIP Extensive telephone call with Debtors counsel regarding status and issues.	ADH General Shapes-CC	0.40	435.00	174.00
172256 4/24/2008 WIP Receive and commence review of DIP term issues.	ADH Financing Shapes-CC	0.30	435.00	130.50
171836 4/25/2008 WIP Meetings with D. Lieberman and A. Halperin throughout the day on case development and motion practice.	JDD Meetings & Hearings Shapes-CC	0.70	275.00	192.50
171837 4/25/2008 WIP Complete updates to exclusivity motion from A. Halperin.	JDD Motions&Applications Shapes-CC	1.80	275.00	495.00
171838 4/25/2008 WIP Review revised plan and bidding procedures. (1.4) ; Review third circuit case law on third-party releases in plan per A. Halperin and draft summary update for same. (1.5)	JDD Plan&Disclosure Statement Shapes-CC	2.90	275.00	797.50
173001 4/25/2008 WIP Drafting - motion for Trustee. (5.1) ; Research and review of documents regarding same. (2.2) ; Emails to and from F. Yudkin and W. Usatine regarding documents. (.3)	DHL General Shapes-CC	7.60	350.00	2660.00

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Slip ID	Dates and Time	Attorney Activity	Units	Rate	Slip Value
Status	Description	Client Reference			
172260	TIME	ADH	7.40	435.00	3219.00
4/25/2008		Plan&Disclosure Statement			
WIP		Shapes-CC			
	Telephone call with H. Konicov regarding plan and related issues. (.2) ; Review of, and comment on, revised plan and disclosure statement. (3.8) ; Telephone calls with J. Shapiro concerning plan and counter. (.6) ; Follow-up regarding same. (.3) ; Emails with M. Felger regarding plan process. (.3) ; Respond to calls from interested parties regarding Debtors. (.5) ; Commence outline of amended disclosure statement objection. (.6) ; Telephone call with A. Brody regarding status and process. (.4) ; Review HIG documents. (.4) ; Review caselaw relevant to plan and disclosure statement issues, as well as bidding procedures. (.3)				
172261	TIME	ADH	3.40	435.00	1479.00
4/25/2008		Motions&Applications			
WIP		Shapes-CC			
	Review and comment on Trustee motion and exclusivity motion. (.6) ; Work on motions for Trustee and to terminate exclusivity. (2.8)				
172262	TIME	ADH	0.40	435.00	174.00
4/25/2008		Financing			
WIP		Shapes-CC			
	Emails with parties regarding discovery issues.				
173113	TIME	MCK	0.90	75.00	67.50
4/25/2008		General			
WIP		Shapes-CC			
	Preparation of documents for attorney use.				
172846	TIME	CEM	0.50	225.00	112.50
4/25/2008		Motions&Applications			
WIP		Shapes-CC			
	Review ECF, alert D. Lieberman and E. Ganc regarding same. (.2) ; Review lift stay motion. (.1) ; Review docket and forward certain motions to E. Ganc. (.2)				
172263	TIME	ADH	0.50	435.00	217.50
4/26/2008		Motions&Applications			
WIP		Shapes-CC			
	Emails with Committee professionals concerning motions, discovery, alternatives and strategy.				
172264	TIME	ADH	0.30	435.00	130.50
4/26/2008		Plan&Disclosure Statement			
WIP		Shapes-CC			
	Emails with A. Brody regarding due diligence.				
173002	TIME	DHL	1.30	350.00	455.00
4/27/2008		General			
WIP		Shapes-CC			
	Review of disclosure statement for amended plan. (.9) ; Review and responses to emails. (.4)				
172266	TIME	ADH	0.50	435.00	217.50
4/27/2008		Financing			
WIP		Shapes-CC			
	Emails with Committee professionals regarding depositions.				
172265	TIME	ADH	0.60	435.00	261.00
4/27/2008		Plan&Disclosure Statement			
WIP		Shapes-CC			

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Slip ID Dates and Time Status Description	Attorney Activity Client Reference	Units	Rate	Slip Value
Emails with A. Brody regarding due diligence. (.3) ; Emails from M. Felger regarding more questions from Debtors in response to Committee request to provide due diligence information to two more interested parties, and draft reply to same. (.3)				
173114 4/28/2008 WIP Preparation of documents for attorney usage.	MCK General Shapes-CC	0.40	75.00	30.00
173440 4/28/2008 WIP Prepare travel arrangements for D. Lieberman and A. Halperin.	MAMG General Shapes-CC	0.60	100.00	60.00
172277 4/28/2008 WIP Follow-up on D&O coverage and related issues.	ADH Claims Review & Analysis Shapes-CC	0.60	435.00	261.00
172276 4/28/2008 WIP Continue drafting objection to amended disclosure statement. (4.1) ; Emails with HIG counsel regarding process. (.3) ; Emails and telephone calls with Sun Capital's counsel concerning due diligence materials and access. (.3) ; Review of Arch/HIG draft documents. (.4)	ADH Plan&Disclosure Statement Shapes-CC	5.10	435.00	2218.50
172275 4/28/2008 WIP Review and revise motion to quash. (.4) ; Review and revise Trustee motion. (.4) ; Office conference with E. Ganc regarding lift stay motion, and follow-up emails with J. Poslusny regarding same. (.3)	ADH Motions&Applications Shapes-CC	1.10	435.00	478.50
172274 4/28/2008 WIP Telephone calls with Committee chairman regarding case status.	ADH General Shapes-CC	0.20	435.00	87.00
172086 4/28/2008 WIP Reviewed emails from A. Halperin and D. Lieberman regarding the D&O policy. (.1) ; Reviewed the D&O letter. (.1) ; Email to A. Halperin and D. Lieberman regarding same. (.1) ; Reviewed D. Lieberman comments and revised same. (.1) ; Email to A. Halperin and D. Lieberman regarding same. (.1)	DJC General Shapes-CC	0.50	335.00	167.50
171984 4/28/2008 WIP Discuss status of discovery with A. Halperin.	WB General Shapes-CC	0.20	370.00	74.00
172278 4/28/2008 WIP Review and comment on deposition outlines.	ADH Financing Shapes-CC	0.80	435.00	348.00

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Slip ID	Dates and Time	Attorney Activity	Units	Rate	Slip Value
Status	Description	Client Reference			
172861	TIME	CEM	0.90	225.00	202.50
4/28/2008		Motions&Applications			
WIP		Shapes-CC			
	Review ECF regarding objection to DIP review, save and forward to D. Lieberman. (.2) ; Review ECF regarding J. H. Cohn and Halperin Battaglia Raicht, LLP retention, save. (.2) ; Review docket per request of D. Lieberman. (.2) ; Review docket regarding lease issue, office conference with E. Ganc. (.3)				
171844	TIME	JDD	0.30	275.00	82.50
4/28/2008		Plan&Disclosure Statement			
WIP		Shapes-CC			
	Continue review of bid procedures.				
171843	TIME	JDD	0.40	275.00	110.00
4/28/2008		Motions&Applications			
WIP		Shapes-CC			
	Review emails from co-counsel regarding changes to exclusivity motion. (.2) ; Draft proposed order for motion to shorten regarding Trustee motion. (.2)				
171842	TIME	JDD	0.10	275.00	27.50
4/28/2008		Meetings & Hearings			
WIP		Shapes-CC			
	Conference with D. Lieberman regarding drafting motion to shorten for Trustee motion.				
173223	TIME	EDG	0.60	280.00	168.00
4/28/2008		Pleadings			
WIP		Shapes-CC			
	Read and review stay relief motions for Jaguar and boom lift. (.3) ; Office conference with D. Lieberman regarding latter. (.2) ; Draft email to Debtor's counsel regarding same. (.1)				
173005	TIME	DHL	0.40	350.00	140.00
4/28/2008		General			
WIP		Shapes-CC			
	Emails to CS, A. Halperin. (.2) ; Revision to Trustee motion regarding cites. (.2)				
173003	TIME	DHL	6.10	350.00	2135.00
4/28/2008		General			
WIP		Shapes-CC			
	Review of documents. (.8) ; Revision to Trustee motion. (1.5) ; Revision to motion to quash. (.4) ; Revision to D&O letter. (.1) ; Email with revised motion and question regarding documents/exhibits. (.1) ; Drafting - disclosure statement objection - amended disclosure statement. (3.2)				
171857	TIME	JDD	0.10	275.00	27.50
4/29/2008		Meetings & Hearings			
WIP		Shapes-CC			
	Meeting with D. Lieberman regarding motion to shorten for Trustee motion.				
172094	TIME	DJC	1.20	335.00	402.00
4/29/2008		General			
WIP		Shapes-CC			
	Conference with A. Halperin regarding various discovery documents. (.1) ; Reviewed various emails and other discovery documents produced by debtors. (.7) ; Conference with A. Halperin regarding same. (.1) ; Conference with D. Lieberman regarding the Arch DIP agreement. (.2) ; Conference with A. Halperin				

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Slip ID Dates and Time Status Description	Attorney Activity Client Reference	Units	Rate	Slip Value
regarding the D&O letter. (.1)				
172884 TIME 4/29/2008 WIP Review ECF filings regarding objections to disclosure statement, forward to A. Halperin and D. Lieberman.	CEM Plan&Disclosure Statement Shapes-CC	0.30	225.00	67.50
171860 TIME 4/29/2008 WIP Draft motion to shorten for Trustee motion, finalize and submit to D. Lieberman for review. (.7) ; Review Trustee motion for detail. (.3)	JDD Motions&Applications Shapes-CC	1.00	275.00	275.00
172286 TIME 4/29/2008 WIP Review and revise disclosure statement objection. (1.1) ; Telephone conferences with and emails with co-counsel regarding same. (.4) ; Discuss subpoena from Arcus with M. Sirota. (.3) ; Review objection filed by other parties to the disclosure statement. (.7) ; Telephone conferences with N. Mitchell regarding HIG DIP loan and plan, follow-up. (.9) ; Emails with J. Shapiro regarding process. (.1) ; Review HIG documents. (.7)	ADH Plan&Disclosure Statement Shapes-CC	4.20	435.00	1827.00
173104 TIME 4/29/2008 WIP Preparation of letter to be sent by FedEx.	SNC General Shapes-CC	0.10	80.00	8.00
173006 TIME 4/29/2008 WIP Review of comments from M. Sirota and I. Volkov - disclosure statement objection. (.4) ; Revision to amended disclosure statement objection. (.4) ; Email to I. Volkov regarding changes. (.1) ; Email to A. Brody regarding deposition. (.1) ; Revision to termination motion and motions to shorten time. (1.8)	DHL General Shapes-CC	2.80	350.00	980.00
173008 TIME 4/29/2008 WIP Exchange of emails regarding confidentiality, Sun documents, motions. (.4) ; Meeting with A. Halperin regarding Committee update and Committee subpoena issues. (.2) ; Meeting with D. Cohen regarding HIG - DIP and issues regarding same. (.2) ; Review and organization of hearing documents. (1.4)	DHL General Shapes-CC	2.20	350.00	770.00
173010 TIME 4/29/2008 WIP Review of U.S. Trustee objection to amended disclosure statement. (.2) ; Review of Arch objection to amended disclosure statement. (.2)	DHL General Shapes-CC	0.40	350.00	140.00
172883 TIME 4/29/2008 WIP Assist D. Lieberman in preparation for deposition tomorrow.	CEM Discovery Shapes-CC	0.40	225.00	90.00

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Slip ID Dates and Time Status Description	Attorney Activity Client Reference	Units	Rate	Slip Value
172882 4/29/2008 WIP Review ECF regarding various motions and alert D. Lieberman regarding same. (.2) ; Office conference with D. Lieberman regarding lift stay. (.1) ; Review Shapes docket per instructions from D. Lieberman. (.2) ; Office conference regarding same. (.2)	CEM Motions&Applications Shapes-CC	0.70	225.00	157.50
173103 4/29/2008 WIP Document organization and file maintenance.	SNC General Shapes-CC	0.10	80.00	8.00
172287 4/29/2008 WIP Office conference with D. Lieberman regarding pleading to be finalized, pending motions, tasks and open issues.	ADH Motions&Applications Shapes-CC	0.50	435.00	217.50
172290 4/29/2008 WIP Follow-up on D&O coverage and claims.	ADH Claims Review & Analysis Shapes-CC	1.00	435.00	435.00
172289 4/29/2008 WIP Draft update email to the Committee.	ADH General Shapes-CC	1.30	435.00	565.50
172288 4/29/2008 WIP Review deposition transcripts. (.5) ; Telephone conference with Committee professionals regarding depositions and how to proceed with hearings. (.7)	ADH Financing Shapes-CC	1.20	435.00	522.00
172294 4/30/2008 WIP Telephone call with J. Shapiro regarding options.	ADH Financing Shapes-CC	0.20	435.00	87.00
172293 4/30/2008 WIP Prepare for, and participate in, call with HIG regarding proposed DIP loan, and plan and bid procedures. (1.0) ; Emails with M. Sirota regarding tomorrow's presentation. (.2) ; Work on presentation for Court. (2.7)	ADH Meetings & Hearings Shapes-CC	3.90	435.00	1696.50
172099 4/30/2008 WIP Reviewed email from A. Halperin regarding the Arch proposed DIP financing. (.1) ; Reviewed email from D. Lieberman regarding same. (.1) ; Reviewed and commented on Arch DIP financing agreement. (3.8) ; Conference with A. Halperin regarding same. (.1) ; Reviewed J. H. Cohn DIP loan comparison. (.1) ; Telephone conference with I. Volkov regarding the DIP loan agreement. (.1)	DJC General Shapes-CC	4.30	335.00	1440.50
172292 4/30/2008 WIP	ADH Plan&Disclosure Statement Shapes-CC	7.10	435.00	3088.50

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Slip ID	Dates and Time	Attorney Activity			
Status		Client			
Description		Reference	Units	Rate	Slip Value
Prepare for, and telephone conference with Committee professionals regarding status, how to proceed, and tasks. (1.2) ; Review HIG plan. (.9) ; Review revised filings by debtor and Arcus response. (1.0) ; Emails with M. Felger concerning request to forward confidentiality agreements to other interested parties. (.3) ; Review and revise bid procedures. (.6) ; Discuss same with N. Mitchell. (.3) ; Receive, review and comment on bidding procedures from HIG. (.5) ; Extensive review of documents and preparation for hearing. (2.3)					
173011	TIME	DHL	10.20	350.00	3570.00
4/30/2008		General			
WIP		Shapes-CC			
Meetings and conference calls with team regarding hearing, objections, HIG plan and DIP. (2.3) ; Travel, preparation for attending deposition, attendance. (7.2) ; Conference call with A. Halperin, I. Volkov, M. Sirota regarding deposition. (.4) ; Emails regarding plan for HIG. (.3)					
173368	TIME	CEM	1.40	225.00	315.00
4/30/2008		Motions&Applications			
WIP		Shapes-CC			
Review ECF, alert A. Halperin, D. Lieberman and E. Ganc. (.2) ; Review Arcus response to disclosure statement objections and forward to D. Lieberman. (.2) ; Telephone call with court regarding transcript. (.2) ; Review revised Exhibit H and disclosure statement and transcript of April 18th hearing. (.8)					
Grand Total					
		Billable	441.50		156986.00
		Unbillable	0.00		0.00
		Total	441.50		156986.00